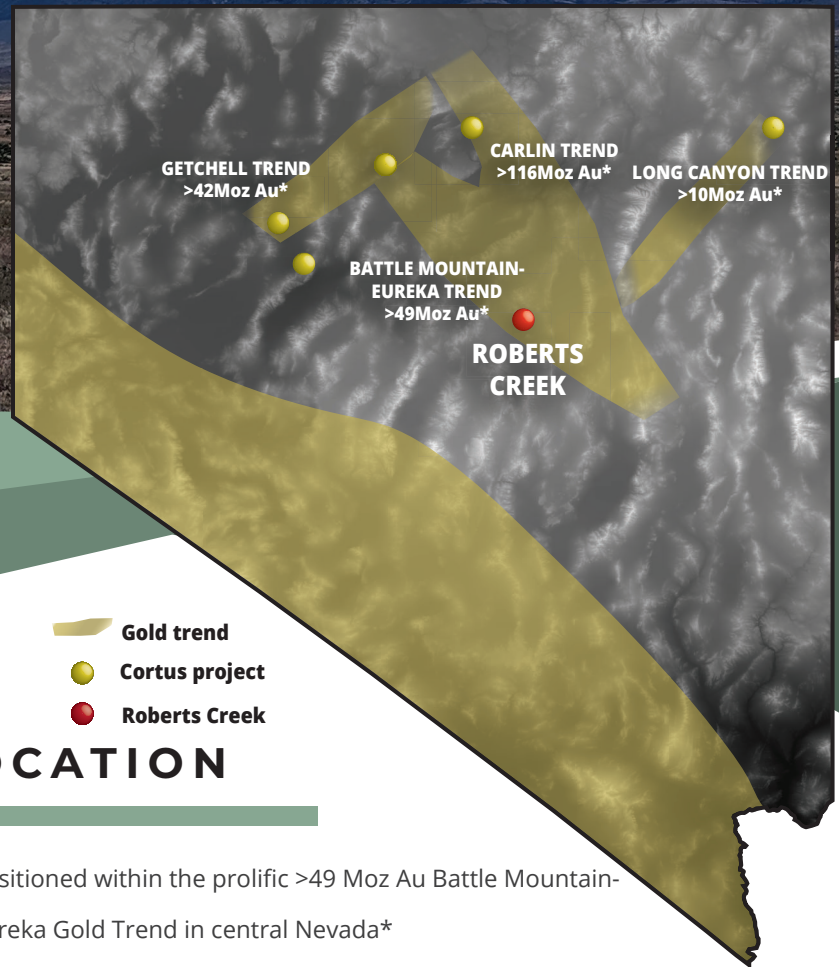


TARGETING GOLD AND SILVER DISCOVERIES >1MOZ IN NEVADA



ROBERTS CREEK PROJECT

LITHOLOGY

Paleozoic carbonates mapped in gravity and magnetics under alluvial cover; the same units host mineralization at the Gold Bar deposits to the northwest

STRUCTURE

Northwest-oriented breaks in ground magnetics interpreted to represent structural corridors on-trend with Gold Bar

ALTERATION

Several large-scale faults accompanied by magnetic lows traversing the project are suggestive of bedrock alteration

MINERALIZATION

Targeting a Carlin-type gold deposit analogous to the 968koz Au** Gold Bar North and South deposits

LOCATION

- Positioned within the prolific >49 Moz Au Battle Mountain-Eureka Gold Trend in central Nevada*
- 156 recorded claims totaling 1,244 hectares
- Located on-trend with the 968 koz Au ((P+P)+I+I) Gold Bar North and South deposits**
- Fully road-accessible, located 33km northwest of Eureka in Eureka County, Nevada

RECENT WORK

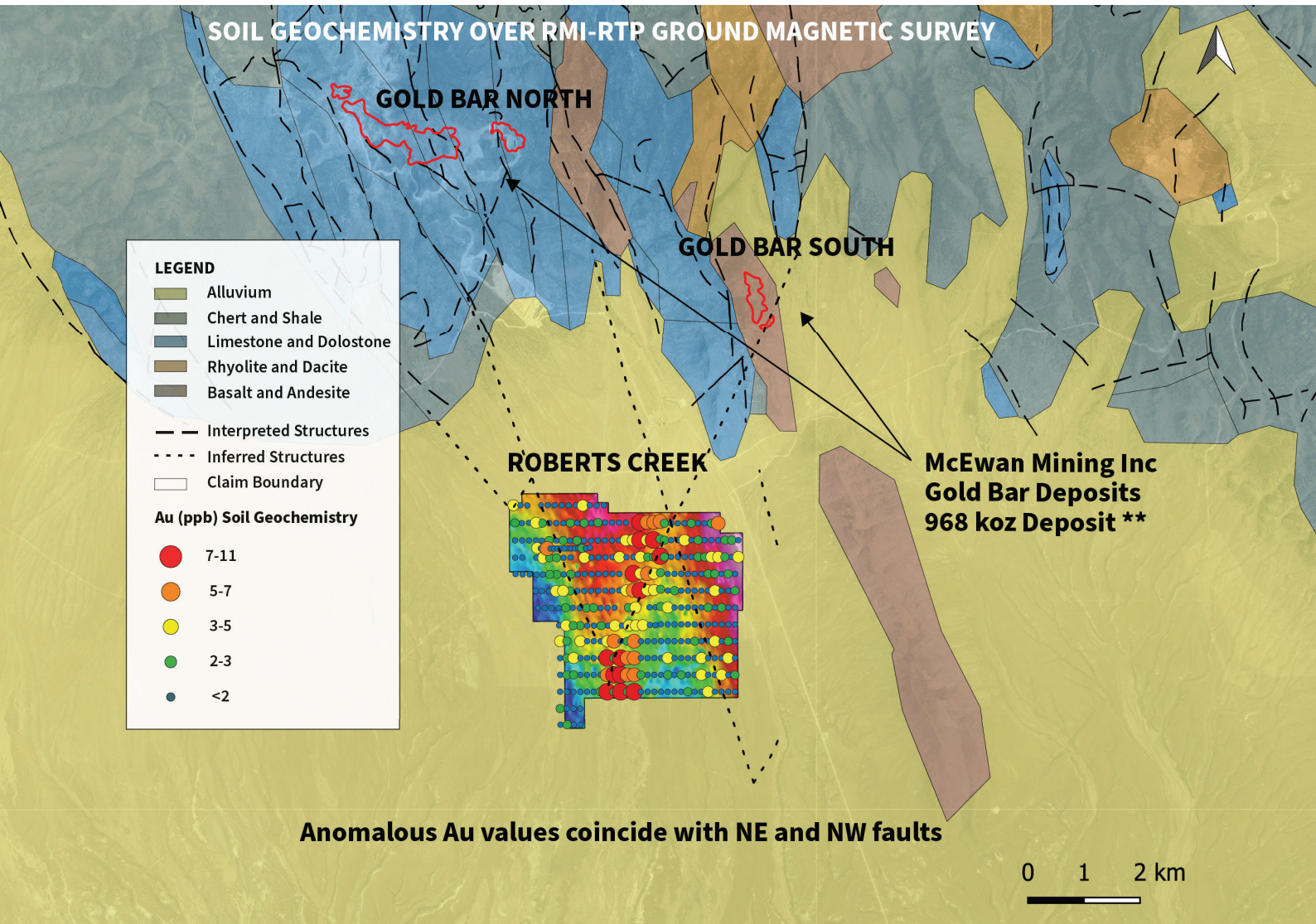
- High-resolution ground magnetic and gravity surveys covering the entire 1,244 ha project area, soil geochemistry, and desktop interpretation of regional gold-bearing structures and bedrock lithology

EXPLORATION STRATEGIES

- DRILL READY - RC drilling of coincident geochemical and geophysical anomalies

*Muntean (PDAC, 2020)

**43-101F1 Technical Report Feasibility Study (February, 2021)



PHASE I

GRASSROOTS (2020)
COMPLETE

CONCEPTUAL TARGETS STAKED
BASED ON STRUCTURAL SETTING,
GRAVITY GEOPHYSICS, NEARBY
DEPOSITS, EXPERT ANALYSIS



PHASE II

DEFINE TARGETS (2022)
COMPLETE

GOLD-IN-SOIL ANOMALIES
MAGNETIC ANOMALIES
DETAILED MAPPING



PHASE III

DRILL-READY (2023/24)
IN PROGRESS

CONTEXTUALIZE ANOMALIES
USING TARGETING MATRIX
AND EXPERT GEOLOGICAL
INTERPRETATION

METALERO MINING (TSX-V: MLO): Metalero Mining Corp. is a Canadian-based junior exploration company and part of the Metals Group of companies with offices in Vancouver and Edmonton. Metalero, formerly Cortus Metals, is undergoing a restructuring which includes a new project focus and management change making these drill-ready gold assets in Nevada available for sale or option.

Michael Dufresne, M.Sc., P.Geol., P.Ge., is the independent Qualified Person as defined by National Instrument 43-101, and is responsible for reviewing and approving the technical content of all materials publicly disclosed by Cortus, including the contents of this fact sheet. See corporate presentation and website for full citations and disclaimer.